B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Case No. 08-13555 (JMP)

In re Lehman Brothers Holdings, Inc.	Case No. 08-13555 (JMP)
TRANSFER OF CLAIM OTE	HER THAN FOR SECURITY
A CLAIM HAS BEEN FILED IN THIS CASE or dechereby gives evidence and notice pursuant to Rule 30 than for security, of the claim referenced in this evidence and notice pursuant to Rule 30 than for security, of the claim referenced in this evidence.	01(e)(2), Fed. R. Bankr. P., of the transfer, other
JPMorgan Chase Bank, N.A.	ISP Financial Services Ltd.
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: 1 Chase Manhattan Plaza, MC NY1-A436, NY NY10005-1401, Susan McNamara	Court Claim # (if known): 67055 Amount of Claim: \$28,098.00 Date Claim Filed: 09/07/2010
Phone: 212-552-1038	Phone: +41434991476
Last Four Digits of Acct #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone: Last Four Digits of Acct #:	
I declare under penalty of perjury that the information best of my knowledge and belief. By:	on provided in this notice is true and correct to the Date: 09/11/2010
Transferee Transferee's Agent Avid A. Martinez. Authorized Symptom Penalty for making a false statement: Fine of up to \$500,000 or imprison	nument for up to 5 years, or both. 18 U.S.C §§ 152 & 357!

Final Form 11/20/09

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged ISP Financial Services Ltd. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to JPMorgan Chase Bank, N.A. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Original Proofs of Claim Numbers as listed in the first column of the chart in Schedule 1 filed by or on behalf of the entities listed in the fourth column of the chart in Schedule 1 ("Original Claimant") as amended by the Amended Proofs of Claim Numbers filed by the Seller as listed in the second column of the chart in Schedule 1 (collectively the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (IMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- 2. Seller hereby represents and warrants to Purchaser that: (a) the Original Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.
- Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the

Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

- All representations, warranties, covenants and indomnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights bereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Setter and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this // day of YO + 1, 2010.

ISP FINANCIAL SERVICES LTD.

Title: C.E.O.

Bellerivestrasse 33 P.O. Box 567 8034 Zurich Switzerland JPMORGAN CHASE BANK, N.A

Title:

Name

JPMorgan Chase Bank, N.A. Mail Code: NYI-A436

One Chase Manhattan Plaza - Floor 26

New York, New York 10005 ATTN: Susan McNamara

Transferred Claims

Purchased Claim

100%, i.e. USD \$3,779,151 of USD \$3,779,151 (the aggregate outstanding amount of the Amended Proof of Claim as of September ..., 2010).

Lehman Programs Securities to which Transfer Relates

							M. M. A. Second Spice	Americant	Orteinal	Amended
Ortainal	Amended	Docket	Original Claimant	ISIN/CUSIP	Issuer	Crastantor	Matmitth			3.0
		40	,					(SIIIE)	Proof of	Pro01 01
Proof of	Fr001 01	5							Carim	Claim
Claim		Transter							Amount	Amount
Number	Number	to Seller							(in USD)	(In USD)
50410	(med %//10)	1118	Meitav Taomulim	XS0327348636	Lehman Brothers	Lehman Brothers	11/2/2008	2,400,000	462,000	674,347
K1 +50	10070		Clali		Securities Co. NV	Holdings Inc.				
\$0416	27027	Š	Meitay Hightalmut	XS0327348636	Lehman Brothers	Lehman Brothers	11/2/2008	1,500,000	288,750	421,467
	300	:	Cleii		Securities Co. NV	Holdings Inc.				
\$0413	57052	i i	Meitav Piznim	XS0327348636	Lehman Brothers	Lehman Brothers	11/2/2008	450,000	86,630	126,440
À.	700./0	2	Cali		Securities Co. NV	Holdings Inc.				
50411	57063	11118	Meitav Tarmulim	XS0327348636	Lehman Brothers	Lehman Brothers	11/2/2008	000'001	19,250	28,098
	200.0)	Shares		Securities Co. NV	Holdings Inc.				
\$0400	19029	1118	Meitav Hishtalmut	XS0327348636	Lehman Brothers	Lehman Brothers	11/2/2008	20,000	5,625	14,049
	•		Shares		Securities Co. NV	Holdings Inc.				
45033	03023	11118	Meitav Gemel Ltd.	XS0327348636	Lelunan Brothers	Lehman Brothers	11/2/2008	20,000	9,625	14,049
2	3	?	the Managing		Securities Co. NV	Holdings Inc.				
			Company of the							
			Provident Fund							
		_	Meitav Chisachon				•			
			Pizuim							

Schedule 1-1

Lehman Meitav ISP - JPM Transfer Agreement - 21 POCs (v2) DOC

			- 1			1	···· T	
Amended Proof of Claim Amount (in USD)	112,394	84,293	608'615	337,173	112,391	28,098	64049	84,293
Original Proof of Claim Amount (in USD)	77,000	57,750	334,325	216,860	72,290	18,070	9,035	54,220
Amount (in ILS)	400,000	300,000	1,850,000	000'002'1	400,000	100,000	20,000	300,000
Maturity	11/2/2008	11/2/2008	11/24/200	11/24/200 8	11/24/200 8	11/24/200	11/24/200 8	11/24/200 8
Guarantor	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
Issuer	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV
ISIN/CUSIP	XS0327348636	XS0327348636	XS0330998781	XS0330998781	XS0330998781	XS0330998781	XS0330998781	XS0330998781
Original Claimant	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Histalmut	Meitav Tagmulim	Meitav Hishtalmut	Meitav Pizuim Clali	Meitav Tagmulim Shares	Meitav Hishtalmut Shares	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Gemel
Docket No. of Transfer to Seller	11118	11118	81111	11118	11120	11120	11120	11120
Amended Proof of Claim Number	67059	67058	950 <i>19</i>	67057	67054	67055	67053	67052
Original Proof of Claim Number	55234	55235	50420	50417	50414	50412	50410	55236

					• ;	y 0 01 10			
Amended Proof of Claim Amount (in USD)	70,244		505,760	365,271	112,391	14,049	84,293	56,196	3,779,151
Original Proof of Claim Amount (in USD)	45,180		384,690	277,850	85,500	10,410	62,457	41,640	2,623,157
Amount (in ILS)	250,000		1,800,000	1,300,000	400,000	50,000	300,000	200,000	13,450,000
Maturity	11/24/200 8		2/18/2009	2/18/2009	2/18/2009	2/18/2009	2/18/2009	2/18/2009	Total
Guarantor	Lehman Brothers Holdings Inc.	A TOTAL STREET	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	
Issuer	Lehman Brothers Securities Co. NV		Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV				
ISIN/CUSIP	XS0330998781		XS0346098881	XS0346098881	XS0346098881	XS0346098881	XS0346098881	XS0346098881	
Original Claimant	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Histalmut		Meîtav Tagmulim Ciali	Meitav Hishtalmut Clali	Meitav Pizuim Ciali	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Gemel	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon	
Docket No. of Transfer to Seller	11120		11120	11120	11120	11120	11120	11121	3 2
Amended Proof of Chalm Number (filed 97710)	67051		67050	67049	67048	67047	67046	67045	
Original Proof of Claim Number	55232		50421	50418	50415	55231	55229	55230	W.

Lehman Meitav ISP - JPM Transfer Agreement - 21 POCs (v2).DOC

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Case No. 08-13555 (JMP)

In re Lehman Brothers Holdings, Inc.	Case No. <u>08-13555 (JMP)</u>
TO ANGEED OF CLAIM OT	HER THAN FOR SECURITY
TRANSFER OF CLAIM OF	IREK IIIAN PON SECONDIA
A CLAIM HAS BEEN FILED IN THIS CASE or d hereby gives evidence and notice pursuant to Rule 3 than for security, of the claim referenced in this evid	001(e)(2), Fed. R. Bankr. P., of the transfer, other
JPMorgan Chase Bank, N.A.	ISP Financial Services Ltd.
Name of Transferes	Name of Transferor
Name and Address where notices to transferee should be sent: 1 Chase Manhattan Plaza, MC NY1-A436, NY NY10005-1401, Susan McNamara	Court Claim # (if known): 67056 Amount of Claim: \$519,809.00 Date Claim Filed: 09/07/2010
Phone: 212-552-1038	Phone: +41434991476
Last Four Digits of Acct #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone:	
Last Four Digits of Acct #:	
I declare under penalty of perjury that the information best of my knowledge and belief.	ion provided in this notice is true and correct to the
By: Transferee/Transferee's Agent	Date: 09/11/2010
Fenalty for making a false statement: Fine of up to \$500,000 or impri	somment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Final Form 11/20/09

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged ISP Financial Services Ltd. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to JPMorgan Chase Bank, N.A. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Original Proofs of Claim Numbers as listed in the first column of the chart in Schedule 1 filed by or on behalf of the entities listed in the fourth column of the chart in Schedule 1 ("Original Claimant") as amended by the Amended Proofs of Claim Numbers filed by the Seller as listed in the second column of the chart in Schedule I (collectively the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- 2. Selier hereby represents and warrants to Purchaser that: (a) the Original Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.
- Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the

Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Setter and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other pury may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this // day of Sept. 2010.

ISP FINANCIAL SERVICES LTD.

Name: R.4 74

Betlerivestrasse 33 P.O. Box 567 8034 Zurich Switzerland JPMORGAN CHASE BANK, N.A

Name: Title:

JPMorgan Chase Bank, N.A. Mail Code: NYI-A436

One Chase Manhattan Plaza - Floor 26

New York, New York 10005 ATTN: Susan McNamera Schedule 1

Transferred Claims

Purchased Claim

100%, i.e. USD \$3,779,151 of USD \$3,779,151 (the aggregate outstanding amount of the Amended Proof of Chaim as of September __, 2010).

Lehman Programs Securities to which Transfer Relates

Original	Amended	Docket	Original Claiment	ISIN/CUSIP	Issuer	Guarantor	Maturity	Amount	Original	Amended
Proof of	Proof of	No. of						(in ILS)	Proof of	Proof of
Claim	Claim	Transfer								
Number	Number	to Seller					•		Amount	Amonet
	(filed 9/7/10)								(in USD)	(lu USD)
50419	67064	81111	Meitav Tagmulim	XS0327348636	Lehman Brothers	Lehman Brothers	11/2/2008	2,400,000	462,000	674,347
<u>;</u>	, ! !		Clali		Securities Co. NV	Holdings Inc.				
50416	67065	11118	Meitav Hishtalmut	XS0327348636	Lehman Brothers	Lehman Brothers	11/2/2008	1,500,000	288,750	421,467
	;		Car		Securities Co. NV	Holdings Inc.				
50413	29029	11118	Meitav Pizuim	XS0327348636	Lehman Brothers	Lehman Brothers	11/2/2008	450,006	86,630	126,440
	}	:	Clali	•	Securities Co. NV	Holdings Inc.				
50411	67063	11118	Meitav Tagmulim	XS0327348636	Lehman Brothers	Lehman Brothers	11/2/2008	100,000	19,250	28,098
			Shares		Securities Co. NV	Holdings Inc.				
50409	67061	11118	Meitav Hishtalmut	XS0327348636	Lehman Brothers	Lehman Brothers	11/2/2008	20,000	9,625	14,049
	; ;		Shares		Securities Co. NV	Holdings Inc.				
\$5233	09029	11118	Meitay Gernel Ltd.	XS0327348636	Lehman Brothers	Lehman Brothers	11/2/2008	20,000	9,625	14,049
			the Managing		Securities Co. NV	Holdings Inc.				
			Company of the							
			Provident Fund							
	•		Meitav Chisachon							
			Pizuim							

Schedule 1-1

Lehman Meitav ISP - JPM Transfer Agreement - 21 POCs (v2). DOC

	7	1	Oulainal Chaimont	TCTN/CTISTD	Teaner	Guarantor	Maturity	Amount	Original	Amended
Original	Amended	Docker					•	(in ILS)	Proofof	Proof of
	rroom or	Transfer					•	,	Claim	Claim
Number	Number	to Seller					-		Amount (in USD)	Amount (in USD)
7.0033	(nled %//10)		2.4	YEARLT CEAR	I shmen Brothers	I shman Brothers	1100008	400.000	77,000	112,391
46766	650/9	<u>8</u>	the Managing	OCCUPATION OF THE PROPERTY OF	Securities Co. NV	Holdings Inc.				
			Company of the			•				
			Provident Fund			. •				
			Meitav Chisachon							_
55235	83069	1118	Meitav Gemel f.td	XS0327348636	Lehman Brothers	Lehman Brothers	11/2/2008	300,000	57,750	84,293
	0000		the Managing		Securities Co. NV	Holdings Inc.				
			Company of the							
			Moinn Chicachen							
			Menay Chisachua Histalmut							
50420	82029	11118	Meitav Taemulim	XS0330998781	Lehman Brothers	Lehman Brothers	11/24/200	1,850,000	334,325	519,809
			Clali		Securities Co. NV	Holdings Inc.	80			
50417	67057	11118	Meitav Hishtalmut	XS0330998781	Lehman Brothers	Lehman Brothers	11/24/200	1,200,000	216,860	337,173
			Clali		Securities Co. NV	Holdings Inc.	8			
50414	67054	11120	Meitav Pizuim	XS0330998781	Lehman Brothers	Lehman Brothers	11/24/200	400,000	72,290	112,391
			Clali		Securities Co. NV	Holdings Inc.	8		,	
50412	67055	11120	Meitav Tagmulim	XS0330998781	Lehman Brothers	Lehman Brothers	11/24/200	100,000	18,070	28,098
			Shares		Securities Co. NV	Holdings Inc.	80			
50410	67053	11120	Meitav Hishtalmut	XS0330998781	Lehman Brothers	Lehman Brothers	11/24/200	900'05	9,035	14,049
			Shares		Securities Co. NV	Holdings Inc.	80			
55236	67052	11120	Meitav Gemel Ltd,	XS0330998781	Lehman Brothers	Lehman Brothers	11/24/200	300,000	54,220	84,293
			the Managing		Securities Co. NV	Holdings inc.	20			
··········			Company of the							
			Provident Fund							-
			Meitay Chisachon							
			Center							

Original	Amended	Docket	Original Claimant	ISIN/CUSIP	Issuer	Guarantor	Maturity	Amount	Original	Amended
Proof of	Proofof	No. of							Claim of	Claim
	CE .	i ranster					·		Amount	Amount
Number	(filed 9/7/10)	to Seller							(in USD)	(in USD)
55232	67051	11120	Meitav Gemel Ltd.	XS0330998781	Lehman Brothers	Lehman Brothers	11/24/200	250,000	45,180	70,244
			the Managing		Securities Co. NV	Holdings Inc.	00			
			Company of the			•				
			Meitay Chisachon							-
			Histalmut							
				3 ≇		The state of the s				
50421	67050	11120	Meitav Tagmulim Clali	XS0346098881	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	2/18/2009	000'008'1	384,690	505,760
50418	67049	11120	Meitav Hishtalmut	XS0346098881	Lehman Brothers	Lehman Brothers	2/18/2009	000'006'1	277,850	365,271
			Claii		Securities Co. NV	Holdings Inc.				
50415	67048	11120	Meitav Pizuim	XS0346098881	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	5/18/2009	400,000	85,500	112,391
15055	67047	11120	Meitav Genel Ltd	XS0346098881	Lehman Brothers	Lehman Brothers	2/18/2009	20,000	10,410	14,049
			the Managing		Securities Co. NV	Holdings Inc.				
			Company of the					-		
			Provident Fund							
			Mettey Chisachon							
55229	67046	11120	Meitay Gemel Ltd,	XS0346098881	Lehman Brothers	Lehman Brothers	2/18/2009	300,000	62,457	84,293
			the Managing		Securities Co. NV	Holdings Inc.				
			Company of the							
			Meitav Chisachon							
			Gemel							,
55230	67045	11121	Meitav Gomel Ltd,	XS0346098881	Lehman Brothers	Lehman Brothers	2/18/2009	200,000	41,640	56,196
			the Managing		Securines Co. IV	noidings line.				,
			Company of the		_					
			Meitav Chisachon					•		_
			Histalmut							
**************************************	14 接					7				1
	\ \ 						Total	13,450,000	2,623,157	3,779,151

Lehman Meitav ISP - JPM Transfer Agreement - 21 POCs (v2).DOC

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

In re Lehman Brothers Holdings, Inc.	Case No. <u>08-13555 (JMP)</u>
A CLAIM HAS BEEN FILED IN THIS CASE or dhereby gives evidence and notice pursuant to Rule 3	3001(e)(2), Fed. R. Bankr. P., of the transfer, other
than for security, of the claim referenced in this evid	ience and notice.
JPMorgan Chase Bank, N.A.	ISP Financial Services Ltd.
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: 1 Chase Manhattan Plaza, MC NY1-A436, NY NY10005-1401, Susan McNamera	Court Claim # (if known): 67057 Amount of Claim: \$337,173.00 Date Claim Filed: 09/07/2010
Phone: 212-552-1038	Phone: +41434991476
Last Four Digits of Acet #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone: Last Four Digits of Acct #:	
I declare under penalty of perjury that the informations of my knowledge and belief.	ion provided in this notice is true and correct to the
By: Transferee/Transferee's Agent David A. Martinez Anthorized Signatury	Date: 09/11/2010
Penalty for making a false statement: Fine of up to \$500,000 or import	isonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Final Form 11/20/09

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged ISP Financial Services Ltd. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to JPMorgan Chase Bank, N.A. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Original Proofs of Claim Numbers as listed in the first column of the chart in Schedule 1 filed by or on behalf of the entities listed in the fourth column of the chart in Schedule 1 ("Original Claimant") as amended by the Amended Proofs of Claim Numbers filed by the Seller as listed in the second column of the chart in Schedule 1 (collectively the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and ali of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- Seller hereby represents and warrants to Purchaser that: (a) the Original Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.
- Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the

Fransferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser

- All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs. expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seiler's breach of its representations and warranties made herein.
- Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred. or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, vis Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security
- Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and flather actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this // day of Stut. 2010.

Title:

ISP FINANCIAL SERVICES LTD.

Betlerivestrasse 33 P.O. Box 567 8034 Zurich Switzerland

JPMORGAN CHASE BANK, N.A.

JPMorgan Chase Bank, N.A.

Mail Code: NY1-A436

One Chase Manhattan Plaza - Floor 26

New York, New York 10005 ATTN: Susan McNamera

Transferred Claims

Purchased Claim

100%, i.e. USD \$3,779,151 of USD \$3,779,151 (the aggregate outstanding amount of the Amended Proof of Claim as of September __, 2010).

Lehman Programs Securities to which Transfer Relates

·· ·	,	 1		т		
Amended Proof of Claim Amount (in USD)	674,347	421,467	126,440	28,098	14,049	14,049
Original Proof of Claim Amount (in USD)	462,000	288,750	86,630	19,250	579'6	9,625
Amount (in ILS)	2,400,000	1,500,000	450,000	100,000	20,000	50,000
Maturity	11/2/2008	11/2/2008	11/2/2008	11/2/2008	11/2/2008	11/2/2008
Guarantor	Lehman Brothers Holdings Inc.					
Isuer	Lehman Brothers Securities Co. NV					
ISIN/CUSIP	XS0327348636	XS0327348636	XS0327348636	XS0327348636	XS0327348636	XS0327348636
Original Claimant	Meitav Tagmulim Clali	Meitav Hishtalmut Clali	Meitav Pizuim Clali	Meitav Tagmulim Shares	Meitav Hishtalmut Shares	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon
Docket No. of Transfer to Seller	83111	81111	11118	81111	11118	11118
Amended Proof of Claim Number	67064	67065	67062	67063	67061	92.090
Original Proof of Claim Number	50419	50416	50413	50411	50409	55233

Schedule 1-1

Lehman Meitav ISP - JPM Transfer Agreement - 21 POCs (v2), DOC

Amended Proof of Claim Amount (in USD)	112,391	84,293	608'615	337,173	112,391	28,098	14,049	84,293
Original Proof of Claim Amount (in USD)	77,000	57,750	334,325	216,860	72,290	18,070	9,035	54,220
Amount (in ILS)	400,000	300,000	1,850,000	1,200,000	400,000	000,000	20,000	300,000
Maturity	11/2/2008	11/2/2008	11/24/200	11/24/200	11/24/200	11/24/200 8	11/24/200 8	11/24/200 8
Guarantor	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
Issuer	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV
ISIN/CUSIP	XS0327348636	XS0327348636	XS0330998781	XS0330998781	XS0330998781	XS0330998781	XS0330998781	XS0330998781
Original Claimant	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Gemel	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon	Meitav Tagmulim Clais	Meitav Hishtalmut	Meitav Pizuim Clali	Meitav Tagmulim Shares	Meitav Hishtalmut Shares	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Gemel
Docket No. of Transfer to Seller	1118	8 11 11	11118	11118	11120	11120	11120	11120
Amended Proof of Claim Number	67059	67058	95019	67057	67054	67055	67053	67052
Original Proof of Claim Number	55234	55235	50420	50417	50414	50412	50410	55236

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Amended Proof of Claim Amount (in USD)	70,244	505.760	365 271	. 177,000	112.391	14,049	84,293	961,96	3,779,151
Original Proof of Claim Amount (in USD)	45,180	384,690	777 850	UCa,112	85,500	10,410	62,457	41,640	2,623,157
Amount (in ILS)	250,000	1,800,000	1 200 000	1,300,000	400,000	20,000	300,000	200,000	13,450,000
Maturity	11/24/200 8	2/18/2009	00000	2/18/2009	2/18/2009	2/18/2009	2/18/2009	2/18/2009	Total
Guarantor	Lehman Brothers Holdings Inc.	Lehman Brothers	Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehmen Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	
Issuer	Lehman Brothers Securities Co. NV	Lehman Brithers	Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	Lehman Brothers Securities Co. NV	
ISIN/CUSIP	XS0330998781	XS034609881	TOWN TOWN TOWN	XS0346098881	XS0346098881	XS0346098881	XS0346098881	XS0346098881	, 2
Original Claimant	Meirav Gemel Ltd, the Managing Company of the Provident Fund Meirav Chisachon Histalmut	Maitay Tommulim	Mentay raginalini Chali	Meitav Hishtalmut Clali	Meitav Pizuim Clali	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Gemel	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Histalmut	
Docket No. of Transfer to Seller	11120	300111	11120	11120	11120	11120	11120	11121	72. 7. (
Amended Proof of Claim Number	67051	03027	050/0	67049	67048	67047	67046	67045	
Original Proof of Claim Number	55232	40401	30421	81408	50415	15231	55229	55230	# N

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